



# Sustainable Finance from a transatlantic perspective

Wednesday, 19 May 2021  
10:00 ET / 16:00 CEST



**Christopher A. Smith**  
Senior Council, Chartwell Strategy,  
OPENING REMARKS



**Hugo Gallagher**  
Account Manager Hume Brophy,  
MODERATOR



**Jeanne Wilson**  
Principal, Groom Law Group & former Deputy Assistant Secretary at the US Department of Labor  
Jeanne counsels financial institutions and investment advisers on retirement plan-related issues, notably giving advise on ERISA. Previously, Jeanne led the Employee Benefits Security Administration at the U.S. Department of Labour from 2017 to 2021 as Deputy Assistant Secretary which encompassed extensive work on sustainable investment practices for private pension plans.



**Victor van Hoorn**  
Executive Director, Eurosif  
As Executive Director at Eurosif, Victor is responsible for expanding the organisation and ensuring that Eurosif becomes a leading contributor to the EU's Sustainable Finance Agenda. Previously, Victor was Head of Financial Services at Hume Brophy where he advised a diverse range of clients on the full spectrum of financial services regulation.



**Anastasia Petraki**  
Head of Policy Research, Schroders  
Anastasia directs Schroders' impressive financial policy research output. She covers various regulatory and policy areas within the financial services sector, including the integration of sustainability considerations. Anastasia was previously Head of Research and Statistics at the Investment Association.



**Rodolphe Bocquet**  
Global Head of Sustainable Investing, Qontigo  
Rodolphe leads the expansion of Qontigo's indexing and data analytics in the ESG space. He has a strong background in ESG investing and sustainability data having founded Beyond Ratings in 2014 to better integrate long-term sustainability considerations into the investment process. He served as CEO of Beyond Ratings until its acquisition by LSEG in 2019.

Sustainable Finance is now the order of the day in both Europe and the US. However, do policymakers and industry on both sides of the Atlantic share the same understanding of, and approach to sustainability as it concerns the financial sector?

In Europe, the EU's Sustainable Finance agenda is at an advanced stage, with comprehensive Environmental, Social and Governance (ESG) requirements introduced to reorient capital flows towards more sustainable investments.

The EU approach will eventually encompass comprehensive disclosure requirements for both listed and non-listed companies, disclosures by financial institutions on the ESG performance of their investments and a classification system identifying environmentally sustainable economic activities, commonly referred to as the EU Taxonomy.

In the US, the Biden administration has started to implement similar measures – including disclosures of ESG performance and impact

by issuers. However, has the approach taken by US policymakers thus far already revealed divergences in how the EU and the US approach the promotion of sustainability in the financial sector? Should financial institutions focus on their fiduciary duty or the environmental and social materiality of their investments?

If so, what implications might this have for global standards and the market's confidence in sustainable investment offerings. Join Hume Brophy and Chartwell Strategy for a timely panel discussion addressing these questions on Sustainable Finance from a transatlantic perspective on Wednesday, 19 May at 10 ET / 16 CEST.

To register your interest and receive the connection details to this event, please

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